



# Autogas Market Update

*a look at the local and national markets*

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OWN-ROAD  
FLEET

National Update

# OVERVIEW OF THE U.S. AUTOGAS MARKET

# Propane Trending Upwards

- Autogas continues to gain popularity in the U.S.
  - 35% increase since 2012
  - 250,000+ propane powered vehicles on the road
- 79,900 new vehicles expected to be added by 2020
- Forecasts show continued growth in public & private fleet markets.
- 67% of propane vehicle sales are aftermarket conversions.

# School Bus Market

- 15,000 propane school buses
- 900,000 + students
- 840 school districts
- 48 states
- 700% increase since 2013
- 57% of school districts using propane purchase additional buses

ON-ROAD  
FLEET

State Update

# OVERVIEW OF THE W.I. AUTOGAS MARKET

# A Leading State in Autogas

- Strong growth in law enforcement and school buses
- Top 5 states – number of propane powered school buses
  - 2018: 680 propane school buses, 32 school districts
  - 2019: 848 propane school buses, 36 school districts
- 68 fueling stations across the state.

# Who's Using Propane in WI?

- Lake Mills Cleaners
- City of La Crosse
- Barnes, Inc.
- Badger Cab
- Dave Jones Plumbing
- Berres Brothers Coffee
- Davis Mowing Service
- MW Tighe Roofing
- Cliff's Inc.
- Iowa County
- Vernon County
- Jefferson County Sheriff's Department
- Port Washington Police Department
- Polk County Sheriff's Department

# Who's Using Propane in WI?

- Cedarburg Police Department
- Lomira School District
- School District of Holmen
- Boyceville Community Schools
- School District of Maple
- Mequon – Thiensville School District
- Northern Crawford School District
- Necedah School District
- School District of Colfax
- Deforest School District
- Verona School District
- Lake Shore Bus
- La Farge School District



# Who's Using Propane in WI?

- Amery School District
- Arcadia School District
- Badger Bus Lines
- Bloomington School District
- DC Everest School District
- Richland Center Schools
- Iowa Grant County School District
- Warco, Inc.
- Waupaca School District
- Prigge's Chartered Buses
- Harms Inc.
- Lamer's Bus
- Kobussen Bus
- Riteway Bus Service
- Johnson School Bus

# TAX CREDITS & INCENTIVES

- Alternative Fuel Tax Credits (*expired*)
  - VW Settlement Funding
  - WiPERC Incentive Program
- Other grant programs and funding opportunities

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