Autogas Market Update

* a look at the local and national markets *

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OVERVIEW OF THE U.S. AUTOGAS MARKET

National Update
Propane Trending Upwards

• Autogas continues to gain popularity in the U.S.
  • 35% increase since 2012
  • 250,000+ propane powered vehicles on the road

• 79,900 new vehicles expected to be added by 2020

• Forecasts show continued growth in public & private fleet markets.

• 67% of propane vehicle sales are aftermarket conversions.
School Bus Market

- 15,000 propane school buses
- 900,000 + students
- 840 school districts
- 48 states
- 700% increase since 2013
- 57% of school districts using propane purchase additional buses
OVERVIEW OF THE W.I. AUTOGAS MARKET

State Update
A Leading State in Autogas

• Strong growth in law enforcement and school buses

• Top 5 states – number of propane powered school buses
  • 2018: 680 propane school buses, 32 school districts
  • 2019: 848 propane school buses, 36 school districts

• 68 fueling stations across the state.
Who’s Using Propane in WI?

- Lake Mills Cleaners
- City of La Crosse
- Barnes, Inc.
- Badger Cab
- Dave Jones Plumbing
- Berres Brothers Coffee
- Davis Mowing Service
- MW Tighe Roofing
- Cliff’s Inc.
- Iowa County
- Vernon County
- Jefferson County Sheriff’s Department
- Port Washington Police Department
- Polk County Sheriff’s Department
Who’s Using Propane in WI?

- Cedarburg Police Department
- Lomira School District
- School District of Holmen
- Boyceville Community Schools
- School District of Maple
- Mequon – Thiensville School District
- Northern Crawford School District
- Necedah School District
- School District of Colfax
- Deforest School District
- Verona School District
- Lake Shore Bus
- La Farge School District
Who’s Using Propane in WI?

- Amery School District
- Arcadia School District
- Badger Bus Lines
- Bloomington School District
- DC Everest School District
- Richland Center Schools
- Iowa Grant County School District
- Warco, Inc.
- Waupaca School District
- Prigge’s Chartered Buses
- Harms Inc.
- Lamer’s Bus
- Kobussen Bus
- Riteway Bus Service
- Johnson School Bus
TAX CREDITS & INCENTIVES
• Alternative Fuel Tax Credits *(expired)*
  
  • VW Settlement Funding
  
  • WiPERC Incentive Program
  
  • Other grant programs and funding opportunities
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